



m/015/077

September 11, 2001

Mr. Doug Jensen
Senior Reclamation Specialist
Division of Oil, Gas & Mining
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Re: Additional Information
GoldTerra, Inc.
Blue Castle Mine
M/015/077
Emery County, Utah

Dear Mr. Jensen:

This letter will address the additional information for the Blue Castle Mine, requested in your letter of 9/7/01.

Per your discussion with Dan Guy on 9/10/01, the Air Quality Approval Order has been included in the Mining Plan under Appendix 8.

The bonding issue was also discussed during your conversation with Dan Guy. Since the B.L.M. review and EA process is just beginning, GoldTerra, Inc. would prefer to wait until the B.L.M. has completed its review and approval before issuing the reclamation surety. This will allow for B.L.M. input on the final amount and may eliminate the need to obtain a revised bond if it were changed.

I hope this information will be sufficient. If you have any questions, please let me know.

Sincerely,

Daniel Sheppard
President

cc: Blackhawk Engineering, Inc.
Dean Neffler, B.L.M.
File

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OIL, GAS AND MINING